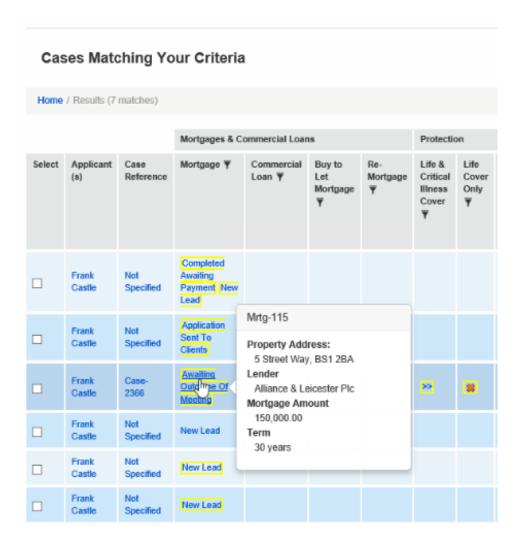
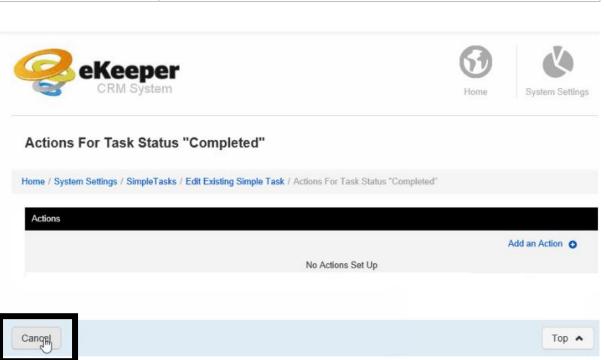
# New features in this release

There are 8 new features that have been released:

Story Number	Feature Description
MKV5-2366	An improved results search page when using the basic search has produced a new hover box for each application icon giving a quick view to the product details

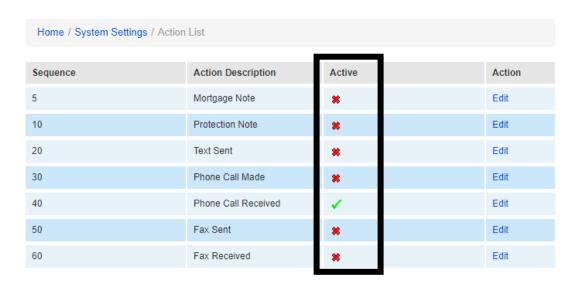


Story Number	Feature Description
MKV5-2534	When creating actions against 'Simple Tasks' there is now a cancel option that will allow you to return to the 'Simple Task' you were creating



Story Number	Feature Description
MKV5-2568	Added a new 'Active' column within the 'Action List' and the ability within each action to 'Activate/Deactivate'

#### **Action List**



#### **Edit Action**

Action Details

Sequence Number: 5

Description: Mortgage Note

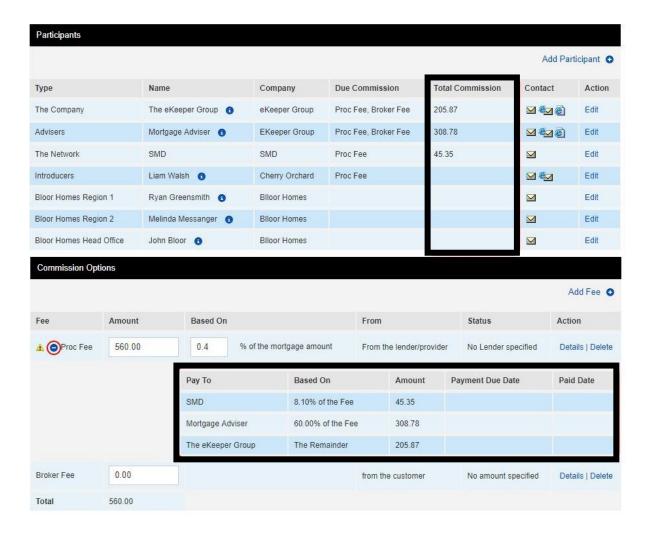
Active:

Story Number	Feature Description
MKV5-2573	Following the addition of the GDPR consent panel , these fields are now linked to 'Fact Find' questions as "Linked Dropdown" questions

## Applicant 2 (Mrtg-83)

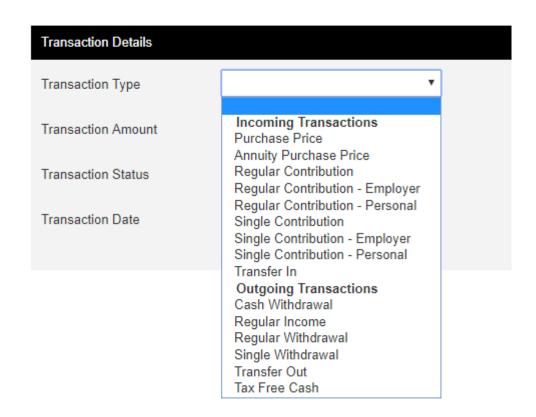
Essential Contact	Consent Provided	
Essential Contact Letter	V	×
Essential Contact Email	V	
Essential Contact Telephone	V	×
Essential Contact Text Message	V	
Marketing Contact	V	×
Marketing Contact Email	V	×
Marketing Contact Letter	V	×
Marketing Contact Telephone	V	
Marketing Contact Text Message	V	×
3rd-Party Contact	V	×
Consent Wording	V	
Consent Supplied Method	V	×
Consent Provided By	Other	
Consent Provided By Other		

Story Number	Feature Description
MKV5-3019	<ul> <li>Restriction of commission enquires by team:         <ul> <li>Advisers within a firm can be set so they can see only their own commission</li> </ul> </li> <li>Firm principals or the commission team within a firm can be set to see all commission for that business/firm</li> </ul>



Story Number	Feature Description
MKV5-3108	Within the 'Wealth Desk' (e.g. Pension) there are new drop- down options available
	Under 'Transactions' the following additional options are added:
	Regular Contribution - Employer Regular Contribution - Personal Single Contribution - Employer Single Contribution - Personal Annuity Purchase Price
	Under the 'Outgoing Transactions' the following additional option is added:
	Tax Free Cash

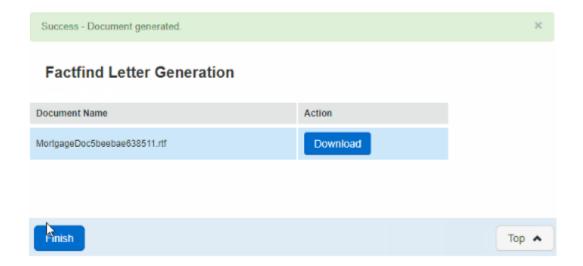
### **Edit Transaction**



Story Number	Feature Description
MKV5-3165	A change to the way that the system handles cancelled insurance products; if the associated commission is not paid, upon saving into a cancellation status the system prompts the user to remove the commission amount. Equally when the commission has been paid then the cancellation process works

Term:		
Lead Creation Date	26/06/2018	
Sign Up Date		
On Risk Date:		
This product has been cancelled	ed	
Cancellation Reason	Doesn't want to change existin(	
Cancellation Date	28/09/2018	
Cancellation Text	On the insurance side I'm ok with th	e cover I have and don't want to change it.
Choose a different Task Status to un-cancel this product		
Outcome Reason	V	
Outcome Date		
Outcome Text		
Outcome Reference		

Story Number	Feature Description
MKV5-3252	When using the Print Fact-Find function, the page navigates to a Fact-Find Letter Generation page which notifies you of the status of the document generation and gives you the option to download the document
	There is now a button to navigate back a page



Story Number	Feature Description
MKV5-3342	The version number shown at the bottom of the DefaultPage.php has been updated to 6.27.0

No Fee Due	6	6
Not Applicable	1	1
Clawed Back	1	1
MKV5-3282	3	3

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