

# finova

Broker Platform

CRM Release Note for Version  
[MKv5 – 7.38.3]

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## Introduction

These software release notes cover all system modifications for version MKv5 7.38.3 of the finova broker platform CRM system.

The release notes list the bug fixes and known issues provided in this release and are aimed at operational users of the system.

These release notes do not aim to go into technical detail about specific changes or to be the basis for system testing plans.

## Testing of the Release

Testing for this release was carried out in accordance with the test plans as created by the Quality Assurance Team.



## New features in this release

This section lists features that have been deployed in this release.

Item Number	Description
<b>SCRM-3659</b>	Solution Builder importing quotes issue
<b>SCRM-2936</b>	Pass on the Lender BI Widget filter settings when drilling down to lower tiers
<b>SCRM-3488</b>	Add Postcode lookup to Participants
<b>SCRM-3645</b>	Modify Automation Rule maintenance to support MI rules
<b>SCRM-3613</b>	Solution Builder to pull back KFD policy summary



## Bugs fixed in this release

This section lists identified bugs that have been fixed in this release.

Issue Number	Description
<b>MKV5-6892</b>	SMS not sending: 504 Error
<b>MKV5-6894</b>	Inbound emails for Office 365 email API (Graph API)
<b>MKV5-6898</b>	Manually changing "Next status due" and other fields, causes the "Next status due" to revert
<b>MKV5-6920</b>	View profile missing from product (site specific)
<b>MKV5-6944</b>	Air Sourcing Fatal Errors Resolved
<b>MKV5-6941</b>	Tab character in secondary source name causes error
<b>MKV5-6936</b>	Adepteo integration/other miscellaneous generated case notes not working
<b>MKV5-6838</b>	Twenty7Tec error 404 recurrence
<b>MKV5-6972</b>	Intermediary Manager Firm Upload fails if Tier-3 postcode isn't present
<b>MKV5-6980</b>	KFIs not returning from Air-Sourcing
<b>MKV5-6992</b>	Protection reference missing from Business Summary
<b>MKV5-6994</b>	Solution Builder Quotes returned without KFD still display KFD button on Quote Detail view