EKeeper Group

CRM Release Note for Version [MKv5 – 6.35.0]

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Introduction

These software release notes cover all system modifications for version MKv5 6.35.0 of the eKeeper CRM system.

The release notes list the bug fixes and known issues provided in this release and are aimed at operational users of the system.

These release notes do not aim to go into technical detail about specific changes or to be the basis for system testing plans.

Testing of the Release

Testing for this release was carried out in accordance with the test plans as created by the eKeeper Quality Assurance Team.

New features in this release

This section lists features that have been deployed in this release.

Critical

Issue Number	Description
SCRM-599	Security Fix
SCRM-718	Mortgage sourcing available as part of HTTP posting

Major

Issue Number	Description
SCRM-147	Updating old linked page displays to correspond with V5
SCRM-175	Global Notification configuration control

Bugs fixed in this release

This section lists identified bugs that have been fixed in this release.

Critical

Issue Number	Description
SCRM-608	Permission based email views when using inbound emails
SCRM-665	'Monthly Fee' within product details panel not allowing pence entries
SCRM-722	Security address country merge field failing
SCRM-745	Fatal errors within policy/quote details on insurance products

Major

Issue Number	Description
SCRM-391	Purchase Legal Fee does not display referral fee when using Aventria integration
SCRM-434	Account verification details failing following minor changes
SCRM-601	Enter Fact Find within case summary not saving changes when only one Fact Find in use
SCRM-663	Supporting documents not satisfying as expected
SCRM-706	Participant alerts not removing despite issue rectification
SCRM-800	Solution Builder forces user to enter income when employment status is set to retired
SCRM-802	Solution Builder integration does not return 'Life Assured Details' for Multi benefit policies
SCRM-845	Bulk upload fatal error

Minor

Issue Number	Description
SCRM-441	User page display issue/misalignment