

EKeeper Group

CRM Release Note for Version [MKv5 – 7.12.0]

Stephen Tinnion

Introduction

These software release notes cover all system modifications for version MKv5 7.12.0 of the eKeeper CRM system.

The release notes list the bug fixes and known issues provided in this release and are aimed at operational users of the system.

These release notes do not aim to go into technical detail about specific changes or to be the basis for system testing plans.

Testing of the Release

Testing for this release was carried out in accordance with the test plans as created by the eKeeper Quality Assurance Team.

New features in this release

This section lists features that have been deployed in this release.

Critical

Issue Number	Description
SCRM-1842	New permission to hide commission panel against Participant

Major

Issue Number	Description
SCRM-1104	5X Notification functionality improvements
SCRM-1681	Improvements to the Diary; Day & Week view now show appointments in time slots
SCRM-1742	Force password reset and allow password reset duration to be configured – Site Specific
SCRM-1782	Portal profile branch branding association - Customers
SCRM-1784	Portal profile branch branding association - Participants
SCRM-1781	Ability to create a Portal Admin User and allow creation of portal profiles
SCRM-1872	New View Profile feature to allow access to Applicant(s) tick boxes

Bugs fixed in this release

This section lists identified bugs that have been fixed in this release.

Blocker

Issue Number	Description
MKV5-5696	Pagination display issues when using specific Search Views

Critical

Issue Number	Description
MKV5-4740	Fact Find Print Out Issues when £ sign is used
MKV5-5545	Consecutive failed login attempts does not disable the user
MKV5-5553	Blank screens when editing customer- <i>Site Specific</i>
MKV5-5252	Stage driven diary entries failing – <i>Site Specific</i>
MKV5-5381	Copying User Permission Groups does not copy View Profiles as expected
MKV5-5609	Field Effects failing on subsets – <i>Site Specific</i>
MKV5-5658	Error 500 or fatal error when using the Copy Fact Find functionality

Major

Issue Number	Description
MKV5-5100	5X Business Summary – Statuses widget displays Stages
MKV5-5464	PaymentShield errors when attempting to perform sourcing
MKV5-5542	Field effects on a Fact Find Calculator page failing
MKV5-5549	Fact Find Disable Field not functioning correctly
MKV5-5560	Unable to disable Stage Prerequisites – <i>Site Specific</i>
MKV5-5603	Inbound emails failing – <i>Site Specific</i>
MKV5-4907	Page display issues when using browser zoom function
MKV5-5632	Page moving when diary entries highlighted
MKV5-5640	Unable to add multiple merge fields to a document
MKV5-5672	Solution Builder integration failure