EKeeper Group

CRM Release Note for Version [MKv5 – 7.15]

Introduction

These software release notes cover all system modifications for version MKv5 7.15 of the eKeeper CRM system.

The release notes list the bug fixes and known issues provided in this release and are aimed at operational users of the system.

These release notes do not aim to go into technical detail about specific changes or to be the basis for system testing plans.

Testing of the Release

Testing for this release was carried out in accordance with the test plans as created by the eKeeper Quality Assurance Team.

New features in this release

This section lists features that have been deployed in this release.

Critical

Issue Number	Description
SCRM-2031	Product ownership – Search Improvements
SCRM-2062	Better handling of Automation Rule History
SCRM-2076	Add "must have protection quote" as a new stage prerequisite

Major

Issue Number	Description
SCRM-2023	Intermediary CRM - Revised Wording with Product Types
SCRM-2025	Intermediary CRM – Miscellaneous Revised Wording
SCRM-2111	Participant's products display based on product ownership
SCRM-2120	Product Group ownership permissions

Bugs fixed in this release

This section lists identified bugs that have been fixed in this release.

Blocker

Issue Number	Description
MKV5-5859	Notifications no longer show Date and Time

Critical

Issue Number	Description
MKV5-5834	Users unable to see 'Summary for' ribbon
MKV5-5841	Multiple stage actions failing
MKV5-5861	IRESS logo missing from integration
MKV5-5888	Automation rules not creating diary entries – *Site Specific*

Major

Issue Number	Description
MKV5-5106	Error with Default Leadtimes
MKV5-5660	Stage view profile permissions not functioning correctly
MKV5-5791	General Automation Rules failing – *Site Specific*
MKV5-5831	Participant panel displaying incorrect details when "hovering" over participant
MKV5-5874	Fifth panel in applicant ribbon failing