

EKeeper Group

CRM Release Note for Version [MKv5 – 7.20]

Introduction

These software release notes cover all system modifications for version MKv5 7.20 of the eKeeper CRM system.

The release notes list the bug fixes and known issues provided in this release and are aimed at operational users of the system.

These release notes do not aim to go into technical detail about specific changes or to be the basis for system testing plans.

Testing of the Release

Testing for this release was carried out in accordance with the test plans as created by the eKeeper Quality Assurance Team.

New features in this release

This section lists features that have been deployed in this release.

Major

Issue Number	Description
SCRM-4	Full Diary Sync with eKeeper CRM and external Calendar
SCRM-2320	Document acknowledgement/signature link between Burrow and eKeeper
SCRM-2360	Document sharing and acknowledgement/signature between Burrow and eKeeper
SCRM-2361	Notifications upon SCRM-2320 and SCRM-2360 processes occurring
SCRM-2372	Updated API to receive onboarding data
SCRM-2398	eKeeper CRM link to Burrow Portal
SCRM-2452	Move Participant Permissions to User Group page under 'Set Permission For'

Bugs fixed in this release

This section lists identified bugs that have been fixed in this release.

Critical

Issue Number	Description
MKV5-6175	HTTP Posting Issues – <i>Site Specific</i>

Major

Issue Number	Description
MKV5-4927	Default simple task status display issue on new cases/stage listings
MKV5-5932	Applicant saving issues when ticking/unticking within Application Details
MKV5-6015	Document Library attachments attaching incorrectly
MKV5-6029	Deleting Applicants causes Title issues