finova

Broker Platform

CRM Release Note for Version [MKv5 – 7.28]

finova

Introduction

These software release notes cover all system modifications for version MKv5 7.28 of the broker platform CRM system.

The release notes list the bug fixes and known issues provided in this release and are aimed at operational users of the system.

These release notes do not aim to go into technical detail about specific changes or to be the basis for system testing plans.

Testing of the Release

Testing for this release was carried out in accordance with the test plans as created by the eKeeper Quality Assurance Team.

finova

New features in this release

This section lists features that have been deployed in this release.

Item Number	Description
SCRM-2696	Add fact find linked fields for applicant address history
SCRM-2882	Error handling improvements when using XPlan integration
SCRM-2921	Burrow Portal status colour improvements

finova Bugs fixed in this release

This section lists identified bugs that have been fixed in this release.

Issue Number	Description
MKV5-6552	Permission based Quick Search failing – Site Specific
MKV5-6562	Mapping Issues – Site Specific
MKV5-6611	Failure to export commission enquiry
MKV5-6619	'Record payments from provider' failing to load commission records
MKV5-5121	SMS sending to applicants error
MKV5-6504	Using a Date Field in a Search View causes a fatal error
MKV5-6513	Address history filled by security address when 'Intend to Move' is ticked
MKV5-6523	Inbox widget 'Delete' option missing
MKV5-6551	Search view fields failing
MKV5-6553	Linking emails issue character use issue
MKV5-6576	Adding / causes issue with browser extension and leads to 'Page has Expired'
MKV5-6615	Exporting incoming commission totals has missing totals
MKV5-6620	View profile failing to populate Date Acknowledged
MKV5-6621	Burrow Document Templates E-Sign setting not saving