

EKeeper Group

# CRM Release Note for Version [MKv5 – 7.10]

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# Introduction

These software release notes cover all system modifications for version MKv5 7.10 of the eKeeper CRM system.

The release notes list the bug fixes and known issues provided in this release and are aimed at operational users of the system.

These release notes do not aim to go into technical detail about specific changes or to be the basis for system testing plans.

## Testing of the Release

Testing for this release was carried out in accordance with the test plans as created by the eKeeper Quality Assurance Team.

# New features in this release

This section lists features that have been deployed in this release.

## **Blocker**

<b>Issue Number</b>	<b>Description</b>
<b>SCRM-1774</b>	Allow Broker Fee Override Amount for Remortgages

## **Major**

<b>Issue Number</b>	<b>Description</b>
<b>SCRM-1651</b>	DocuSign configuration setup within Edit Your Details
<b>SCRM-1679</b>	Allow more than 160 characters in SMS messages
<b>SCRM-1701</b>	New Participant and User Permissions
<b>SCRM-1704</b>	Add associated User Field to Participants Page
<b>SCRM-1705</b>	Extend Participant logic to use New Permissions
<b>SCRM-1749</b>	Use participant ownership logic within commission enquiries
<b>SCRM-1779</b>	Force entry of Email Address and Security Question for faster password resets
<b>SCRM-1783</b>	Allow Branches to have unique Portal Profiles
<b>SCRM-1787</b>	Optimus Broker Fee upper limit increase

# Bugs fixed in this release

This section lists identified bugs that have been fixed in this release.

## Critical

Issue Number	Description
<b>MKV5-5395</b>	Removing fees when protection product moves to lapsed status

## Major

Issue Number	Description
<b>MKV5-5028</b>	Intermittent error when editing participants
<b>MKV5-5352</b>	Remove 'None Selected' option within Protection Statuses
<b>MKV5-5413</b>	If Solution builder is the only active protection integration the export button fails
<b>MKV5-5427</b>	Merge fields failure – <i>Site Specific</i>
<b>MKV5-5444</b>	Drip Payments failing to provide receipted fees – <i>Site Specific</i>
<b>MKV5-5449</b>	Unable to Copy/Move in Fact Find on Internet Explorer on 5X