finova

Broker Platform

CRM Release Note for Version [MKv5 – 7.35.0]



Introduction

These software release notes cover all system modifications for version MKv5 7.35.0 of the broker platform CRM system.

The release notes list the bug fixes and known issues provided in this release and are aimed at operational users of the system.

These release notes do not aim to go into technical detail about specific changes or to be the basis for system testing plans.

Testing of the Release

Testing for this release was carried out in accordance with the test plans as created by the eKeeper Quality Assurance Team.



New features in this release

This section lists features that have been deployed in this release.

Item Number	Description
SCRM-3383	Intermediary Manager: BDM Assignment of Tier 3's by Postcode
SCRM-3384	Intermediary Manager: Upload BDM postcode assignments
SCRM-3386	Intermediary Manager: Assign BDMs when importing Tier 3's
SCRM-3427	Intermediary Manager: Applicant Stages
SCRM-3428	Intermediary Manager: Show Applicant Stages in the new Dashboard Widget
SCRM-3472	Intermediary Manager: Show Applicant Stage against Applicant



Bugs fixed in this release

This section lists identified bugs that have been fixed in this release.

Issue Number	Description
MKV5-6845	Intermediary Manager: Applicant Listing Panel against product issue
MKV5-5364	Radio group answer being set functioning incorrectly
MKV5-6120	iCal Download refreshes page in error
MKV5-6769	Applicant 2 details missing when 'Print' FactFind is used – Site Specific
MKV5-6835	Custom Fields panel failing to show when selecting Report criteria