



CRM Release Notes for Version

[MKv5 – v7.48.0]

Broker Platform



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Introduction

These software release notes cover all system modifications for version MKv5 v7.48.0 of the finova broker platform CRM system.

The release notes list the bug fixes and known issues provided in this release and are aimed at operational users of the system.

These release notes do not aim to go into technical detail about specific changes or to be the basis for system testing plans.

Testing of the Release

Testing for this release was carried out in accordance with the test plans as created by the Quality Assurance Team.

Highlights

- Bug Fixes
- Ongoing development of roadmap projects
- Continuous Security & Code Maintenance

New features in this release

This section lists features that have been deployed in this release. (Including but not limited to)

Ticket Reference	Description
SCRM-4704	System Security.
SCRM-5199	Twenty7Tec - If term is in years then make it stay in years and not turn into months
SCRM-5202	Ability to output "Applicant Stage" in search results
SCRM-5312	Toolbox Integration In Progress.

Bugs fixed in this release

This section lists identified bugs that have been fixed in this release. (Including but not limited to)

Ticket Reference	Description
MKV5-7541	(Site Specific) - Fatal Error Occurring When Trying To Access Various Cases
MKV5-7559	Quick Search - 'Cases' search view not displaying any results
MKV5-7564	Intermediary Manager - automation rules running against imported applicants no matter what applicant stage
MKV5-7407	(Site Specific) - Diary Entries Created Without End Date
MKV5-7502	Data dictionary option mappings don't show if Trigold not enabled
MKV5-7524	Intermediary Manager - Firm Drop Down Not Appearing
MKV5-7535	When adding non-numeric characters to the budget planner section in the fact find, it will cause the merge field to fatal error when producing a document that pulls information from the fact find.
MKV5-7539	Diary Week View Not Displaying Correctly
MKV5-7543	New Email Template on Sites